

TAYLOR CAPITAL GROUP, INC.

	CPP Disbursement Date 11/21/2008	RSSD (Holding Company) 2495039	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2010 \$ millions	2011 \$ millions	%chg from prev		
Assets	\$4,469	\$4,665	4.4%		
Loans	\$3,094	\$3,114	0.6%		
Construction & development	\$209	\$163	-22.1%		
Closed-end 1-4 family residential	\$384	\$461	20.1%		
Home equity	\$79	\$57	-27.6%		
Credit card	\$0	\$0			
Other consumer	\$4	\$3	-34.5%		
Commercial & Industrial	\$1,182	\$1,315	11.3%		
Commercial real estate	\$1,001	\$956	-4.4%		
Unused commitments	\$905	\$875	-3.4%		
Securitization outstanding principal	\$0	\$1			
Mortgage-backed securities (GSE and private issue)	\$1,155	\$1,182	2.3%		
Asset-backed securities	\$0	\$0			
Other securities	\$99	\$98	-1.9%		
Cash & balances due	\$81	\$121	49.0%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$494	\$735	48.9%		
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$368	\$697	89.7%		
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$4,178	\$4,201	0.6%		
Deposits	\$3,050	\$3,168	3.9%		
Total other borrowings	\$1,016	\$916	-9.9%		
FHLB advances	\$505	\$748	48.0%		
Equity					
Equity capital at quarter end	\$292	\$464	59.0%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$62	\$28	NA		
Performance Ratios					
Tier 1 leverage ratio	7.0%	8.5%	--		
Tier 1 risk based capital ratio	9.1%	10.9%	--		
Total risk based capital ratio	12.0%	13.4%	--		
Return on equity ¹	-53.7%	68.8%	--		
Return on assets ¹	-3.8%	6.4%	--		
Net interest margin ¹	3.4%	3.5%	--		
Coverage ratio {(ALL+Alloc transfer risk)/Noncurrent loans}}	78.0%	100.7%	--		
Loss provision to net charge-offs (qtr)	203.2%	84.2%	--		
Net charge-offs to average loans and leases ¹	3.9%	1.7%	--		
¹ Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2010	2011	2010	2011	
Construction & development	15.9%	8.0%	0.4%	0.9%	--
Closed-end 1-4 family residential	3.5%	3.3%	0.4%	0.2%	--
Home equity	6.0%	5.5%	0.8%	0.5%	--
Credit card	0.0%	0.0%	0.0%	0.0%	--
Other consumer	1.3%	0.7%	2.8%	0.1%	--
Commercial & Industrial	2.2%	0.6%	0.6%	0.5%	--
Commercial real estate	3.5%	2.6%	1.7%	0.1%	--
Total loans	5.2%	3.3%	1.0%	0.5%	--